SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2412038

DATE 06/04/2015

FORM OF PAYMENT PAD ACCOUNT AMOUNT $ 10.00
ACCOUNT ID 100064 BALANCE $ 1016.00 BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
$275,000 GARRETSON SCHOOL

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

GARRETSON SCHOOL DISTRICT NO. 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
JUN 04 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Garretson School District No. 49-4.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2015

3. Date of issue: May 28, 2015

4. Purpose of issue: Providing funds to: (a) repair and/or replace certain sections of the District's school building roof; and (b) pay the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $275,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this May 28, 2015.

By: Rod Fischer
Its: Business Manager

2 4/12038

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

GARRETSON SCHOOL DISTRICT NO. 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2015
BQ, Non-Rated, 2030 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2016	10,000	1.875%	4,990.85	14,990.85	14,990.85
07/15/2016			3,863.75	3,863.75	
01/15/2017	15,000	1.875%	3,863.75	18,863.75	22,727.50
07/15/2017			3,723.13	3,723.13	
01/15/2018	15,000	1.875%	3,723.13	18,723.13	22,446.25
07/15/2018			3,582.50	3,582.50	
01/15/2019	15,000	1.875%	3,582.50	18,582.50	22,165.00
07/15/2019			3,441.88	3,441.88	
01/15/2020	15,000	1.875%	3,441.88	18,441.88	21,883.75
07/15/2020			3,301.25	3,301.25	
01/15/2021	20,000	2.875%	3,301.25	23,301.25	26,602.50
07/15/2021			3,013.75	3,013.75	
01/15/2022	20,000	2.875%	3,013.75	23,013.75	26,027.50
07/15/2022			2,726.25	2,726.25	
01/15/2023	20,000	2.875%	2,726.25	22,726.25	25,452.50
07/15/2023			2,438.75	2,438.75	
01/15/2024	20,000	2.875%	2,438.75	22,438.75	24,877.50
07/15/2024			2,151.25	2,151.25	
01/15/2025	20,000	2.875%	2,151.25	22,151.25	24,302.50
07/15/2025			1,863.75	1,863.75	
01/15/2026	20,000	3.550%	1,863.75	21,863.75	23,727.50
07/15/2026			1,508.75	1,508.75	
01/15/2027	20,000	3.550%	1,508.75	21,508.75	23,017.50
07/15/2027			1,153.75	1,153.75	
01/15/2028	20,000	3.550%	1,153.75	21,153.75	22,307.50
07/15/2028			798.75	798.75	
01/15/2029	20,000	3.550%	798.75	20,798.75	21,597.50
07/15/2029			443.75	443.75	
01/15/2030	25,000	3.550%	443.75	25,443.75	25,887.50
	275,000		73,013.35	348,013.35	348,013.35